



# Fundraising Big Data

A look inside the data from the DonorPerfect Fundraising Growth Platform

#### **Presenters**

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This session is designed to help you chart the growth of your organization through data-based decisions.

Learn from what's worked and apply these lessons to your fundraising strategy.

## Housekeeping:

- 1. You may submit a question by entering it in the box below the presentation. We'll try to answer questions near the end, time permitting
- 2. This event is being recorded, and the archive will be available in a few days at the same link that was provided to you.

## **Research Topics**

- 1. Demographic Analysis of Giving
- 2. Engaging Donors
- 3. Pyramid of Gifts
- 4. Donor Behavior
- 5. Online vs. Offline Giving



## The Data



- Entire donor history for over 77 million donors to specific organizations
- Over 224 million transactions
- Some information about donor location (state, ZIP code) and organization (state, subsector)
- Analyzed a 1% sample (2.24 million gift transactions): Entire donor history for 427,000 donors
- 95% Confidence level

## **Demographics**

Donors and Organizations, 2017

#### **Donor Support by Nonprofit Subsector, 2017**

Subsector	Number	Percent
Human Services	17,025	23.0%
Health	9,362	12.7%
Religion	8,806	11.9%
Animal-Related	5,296	7.2%
Educational Institutions	4,004	5.4%
Arts	3,812	5.2%
Philanthropy	3,172	4.3%
Environmental Quality Protection	2,859	3.9%
Youth Development	2,493	3.4%
Housing	1,079	1.5%
Civil Rights	710	1.0%

## Top 10 States: Organizations

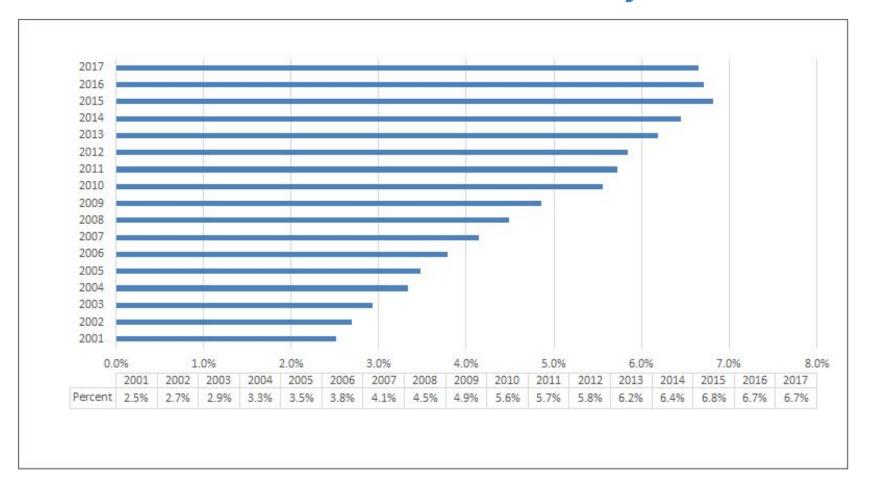
- California
- New York
- Texas
- Pennsylvania
- Florida
- Illinois
- Ohio
- Massachusetts
- Virginia
- New Jersey



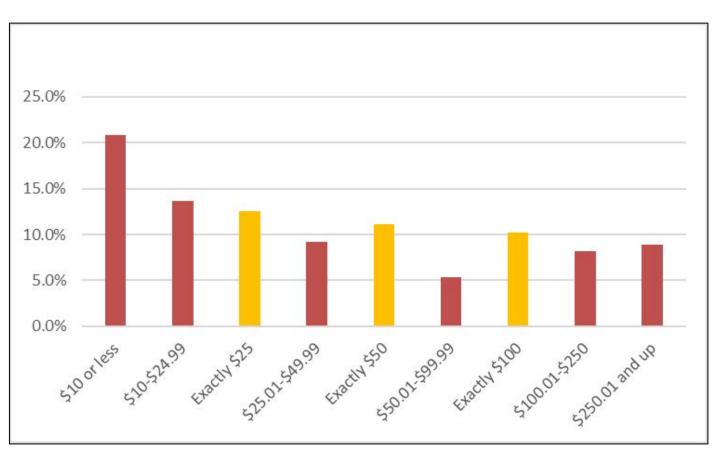




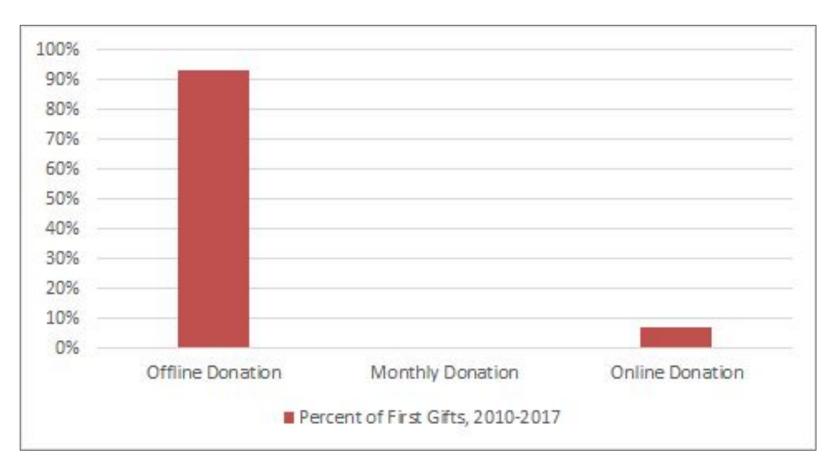
## % of First-Time Donors by Year



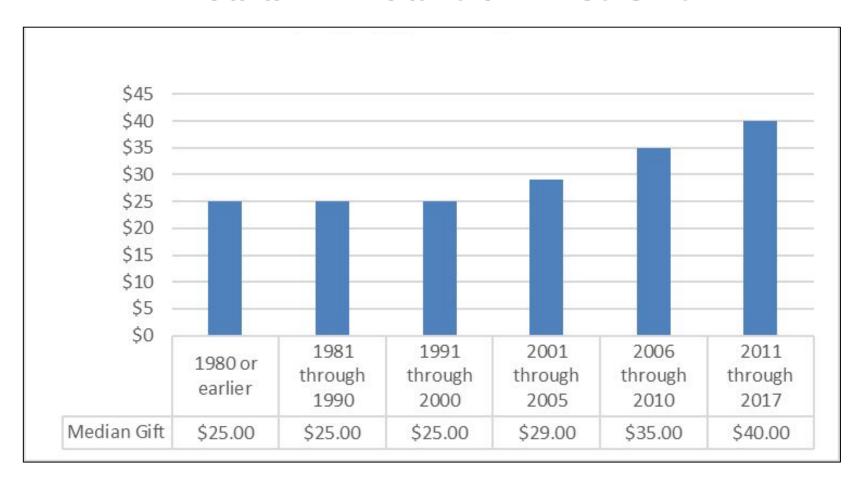
#### **Amount of First Gift**



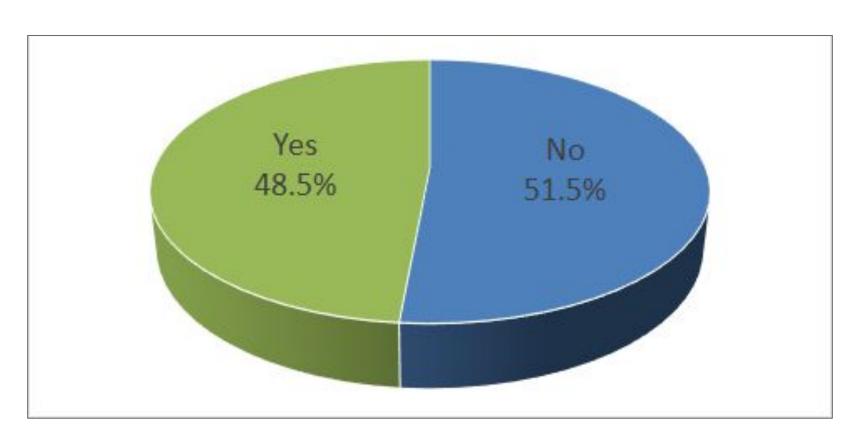
## **Channels of Choice for First-Time Donors**



#### **Median Amount of First Gift**



## Was The Donor Thanked?



## **Thanking Donors**





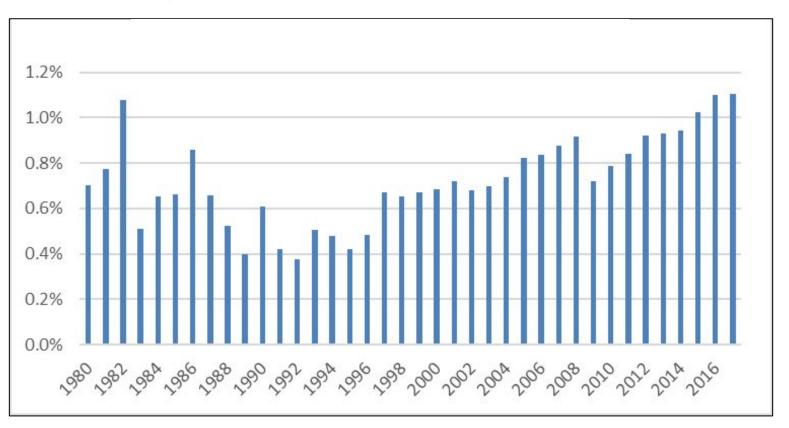




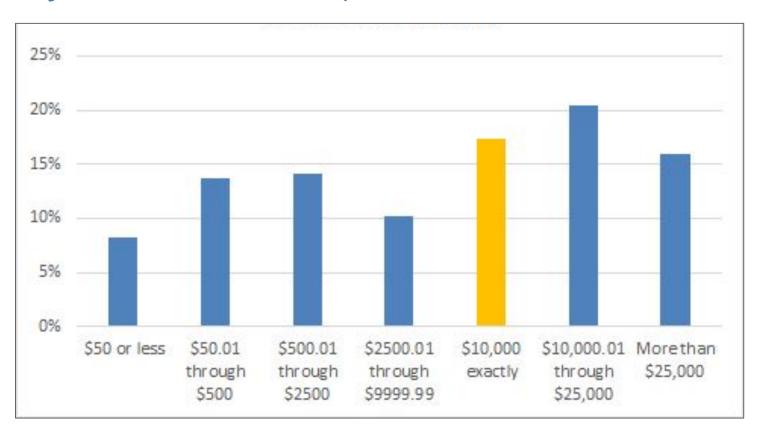
## Donor Types and their Contributions to Overall Giving



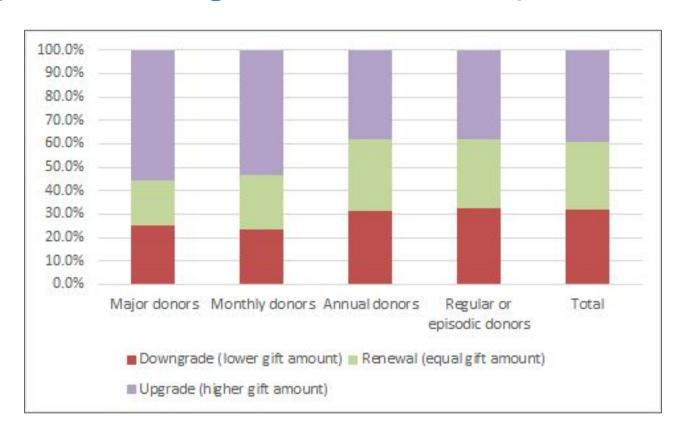
## How Many Donors Made Gifts of \$10,000+?



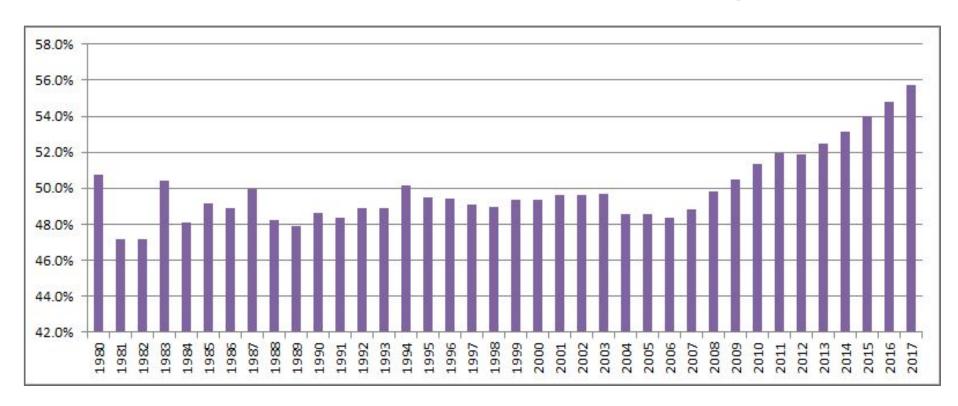
## Major Donors (\$10,000+) Size of First Gift

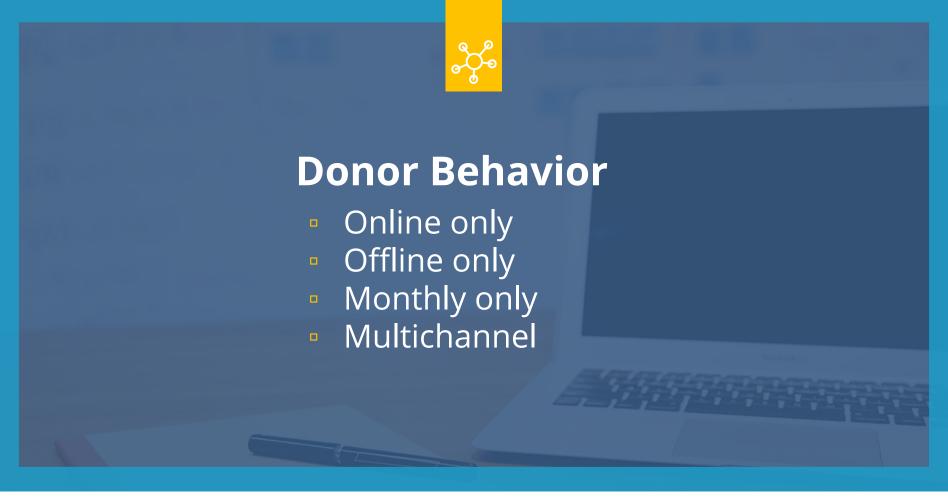


## Upgrades, Downgrades, Renewals By Donor Group



## Gift Renewals are Increasing







## Modes of Giving: Historical Trends (2010, 2014, 2017)

Year	Offline donors	Monthly donors	Online donors	Multichannel donors
2010	99.1%	0.1%	0.6%	0.2%
2014	94.5%	0.3%	4.2%	1.0%
2017	89.4%	0.6%	7.9%	2.1%

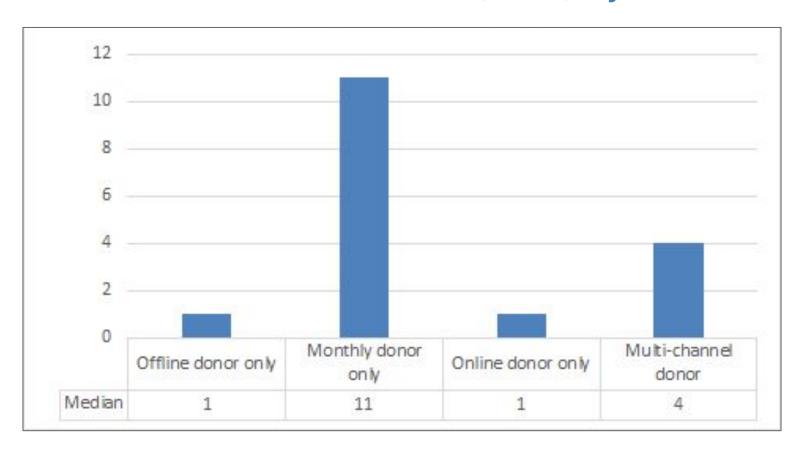
#### Median Annual Amount (Lifetime) By Mode



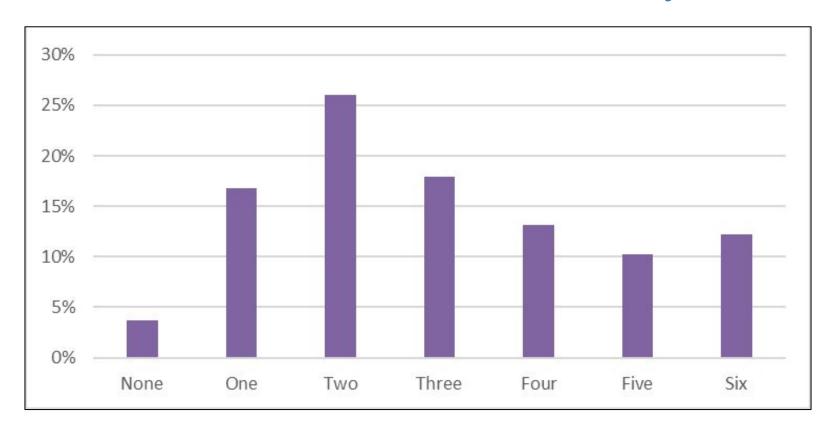
## Median Annual Amount (2017) By Mode



## Median Number of Gifts (2017) By Mode



## Multichannel Donors: Number of Years They Have Given







## **Key Takeaways**

What you can do to raise more money for your organization

Three Keys To Fundraising Success



#### **KEY TAKEAWAY #1**

Major donors contribute an outsized percentage of your organization's total contribution revenue.



## **Major Donors**

Research and engage the major givers in your network.

#### Identify prospects for major giving

- Giving history and segmentation of individuals, corporations, and foundations
- Comprehensive wealth screening and prospect research
- Your organization's appropriate major gift threshold

#### Create a major gift portfolio

- Structured visits for Executive Director, Board, and staff
- Scheduled appointments and action lists in your donor management system for tiers of donors within your top targets

#### Measure, optimize, and expand your program

- Benchmark reporting
- Campaign analysis and refinement strategies
- Program expansion and new prospect engagement

#### **KEY TAKEAWAY #2**

Monthly giving programs help you retain donors and raise more money.



#### Monthly Donors

Improve donor retention by enabling people to effortlessly pledge recurring gifts.

- Convince your board to start a recurring donor program
- Administrate your recurring donor program efficiently with donor CRM software
- Calculate the impact of converting 3% to 15% of your episodic donors
- Organize your processes and recognition to maximize impact
- Set up monthly donation processing options

## **KEY TAKEAWAY #3**

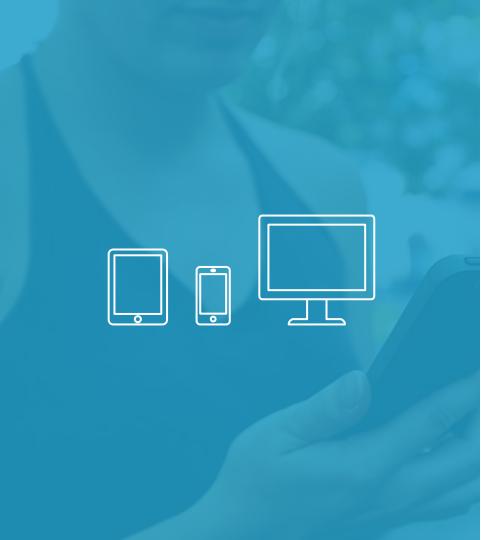
Multichannel donor engagement generates the greatest results.



## Multichannel Fundraising

Be everywhere. Let donors engage on their own terms. Empower your donors to give when they want, the way they want to, in the amount that they prefer.

- Direct Mail
- Telephone
- Email
- Face-to-Face
- Text
- Social Media
- Events
- Flyers/Newsletters



# What story is your data telling you?

- Your donor demographics
- Your most effective campaigns
- Your next best move

Make the most of your data with fundraising software that helps you maximize donor engagement, donor retention, and donor development.



## **Questions?**

- We will have time to answer a few questions LIVE during this Webinar.
- Any questions not answered will be answered by Jon or Nathan in the next day or two.



#### THANK YOU!

- Thank you to the 1,000+ colleagues who registered for this webinar!!
- If you have any further questions for the speakers, please reach out to us on LinkedIn under either Jon Biedermann or Nathan Dietz.



## **Download Today's Slides**

donorperfect.com/bigdata

